Reference code(s): GB 0214 DSAA

Title: South Wales and Monmouthshire Society of Chartered Accountants records

Creation date(s): 1911-1982

Level of description: Fonds

Extent: 0.03 cubic metres (19 items)

Name of creator(s): South Wales Society of Chartered Accountants; South Wales and Monmouthshire Society of Chartered Accountants

CONTEXT

Administrative/Biographical history: The Institute of Chartered Accountants in England & Wales was incorporated by Royal Charter in May 1880. The national body oversees District Societies covering the regions. The Incorporated Accountants and Auditors formed the South Wales and Monmouthshire Society of Incorporated Accountants, founded in 1894. The Institute of Chartered Accountants' South Wales and Monmouthshire Society of Chartered Accountants was formed in 1914. The Incorporated Accountants and Auditors, South Wales and Monmouthshire District Society, was dissolved and merged with the South Wales and Monmouthshire Society of Chartered Accountants in 1958. It changed its title to South Wales Society of Chartered Accountants in 1975.

CONTENT

Scope and content/abstract: Records of the South Wales Society of Chartered Accountants, 1911-1982, including: meeting and Annual General Meeting minutes books, 1911-1958; committee meeting minutes books, 1926-1954; minutes of general meetings, 1913-1952; minutes of annual general meetings and committee meetings, 1953-1982; minutes of committee meetings, 1947-1953; and minutes of the Joint Library and Tuition Committee of the South Wales and Monmouthshire Society of Chartered Accountants Students' Society, 1913-1938.

ACCESS AND USE

Language/scripts of material: English

System of arrangement: Arranged as follows: DSAA 1/1-5, incorporated accounts and auditors, South Wales and Monmouthshire district society; DSAA 2/1-4, AGM and committee minutes; DSAA 3/1, minutes of Committee

Meetings; DSAA 4/1, minutes of the Joint Library and Tuition Committee of the South Wales and Monmouthshire Society of Chartered Accountants Students' Society.

Conditions governing access: No restrictions

Conditions governing reproduction: Usual copyright regulations apply.

Physical characteristics: Good to fair condition

Finding aids: A handlist is available at the Glamorgan Record Office.

ARCHIVAL INFORMATION

Appraisal, destruction and scheduling information: All records have been retained.

Accruals: Accruals are not expected.

Archival history:

Immediate source of acquisition: Deposited by the Branch Secretary at various intervals.

ALLIED MATERIALS

DESCRIPTION NOTES

Note: Title supplied from contents of fonds.

Archivist's note: Compiled by Hayden Burns for the ANW project. The following sources were used in the compilation of this description: Glamorgan Record Office, Catalogue of records for Society of Chartered Accountants; South Wales Society of Chartered Accountants website (http://www.icaew.co.uk/wales/), viewed 10 June 2005.

Rules or conventions: This description follows ANW guidelines based on ISAD(G) second edition, AACR2, and LCSH.

Date(s) of descriptions: February 2004